

# 2023 TAX YEAR FILING

## RENTAL PROPERTY #1

### #1 - PROPERTY - RENTAL INCOME AND EXPENSE PAGE

**\*\*\*LIST EACH PROPERTY SEPARATELY ON IT'S OWN TAB\*\*\***

Property Address	
Street	
City, State, Zip	
Date Purchased	
Purchase Amount	

Income	Amount
Total Annual Rental Income	
<b>***Send all 1099s***</b>	

Expenses	Amount
Advertising	
<b>Auto - PLEASE FILL OUT AUTO EXPENSE TAB</b>	XXXXXXXXXXXXXXXXXX
Cleaning / maint	
Commission	
HOA	
Insurance	
Legal/Prof Fees	
Licenses	
Management Fees	
Mortgage Interest	
Mortgage Payment	
Repairs/Maint	
Supplies	
Taxes (please supply County Tax Statement)	
Travel	
Utilites	
Other-specify	
Other-specify	
Other-specify	

### \*\*\* IF YOU SOLD THIS PROPERTY \*\*\*

1. If you sold a property this tax year, please supply the original purchase and the HUD closing documents.

### \*\*\* IF YOU PURCHASED THIS PROPERTY \*\*\*

2. If you purchased a property this tax year, please supply your purchase and HUD closing documents.



# RENTAL PROPERTY #3

## #3 - PROPERTY - RENTAL INCOME AND EXPENSE PAGE

**\*\*\*LIST EACH PROPERTY SEPARATELY ON IT'S OWN TAB\*\*\***

Property Address	
Street	
City, State, Zip	
Date Purchased	
Purchase Amount	

Income	Amount
Total Annual Rental Income	
***Send all 1099s***	

Expenses	Amount
Advertising	
<b>Auto - PLEASE FILL OUT AUTO EXPENSE TAB</b>	xxxxxxxxxxxxxxxxxxxx
Cleaning / maint	
Commission	
HOA	
Insurance	
Legal/Prof Fees	
Licenses	
Management Fees	
Mortgage Interest	
Mortgage Payment	
Repairs/Maint	
Supplies	
Taxes (please supply County Tax Statement)	
Travel	
Utilites	
Other-specify	
Other-specify	
Other-specify	

**\*\*\* IF YOU SOLD THIS PROPERTY \*\*\***

1. If you sold a property this tax year, please supply the original purchase and the HUD closing documents.

**\*\*\* IF YOU PURCHASED THIS PROPERTY \*\*\***

2. If you purchased a property this tax year, please supply your purchase and HUD closing documents.

# RENTAL PROPERTY #4

## #4 - PROPERTY - RENTAL INCOME AND EXPENSE PAGE

**\*\*\*LIST EACH PROPERTY SEPARATELY ON IT'S OWN TAB\*\*\***

Property Address	
Street	
City, State, Zip	
Date Purchased	
Purchase Amount	

Income	Amount
Total Annual Rental Income	
<b>***Send all 1099s***</b>	

Expenses	Amount
Advertising	
<b>Auto - PLEASE FILL OUT AUTO EXPENSE TAB</b>	xxxxxxxxxxxxxxxxxxxx
Cleaning / maint	
Commission	
HOA	
Insurance	
Legal/Prof Fees	
Licenses	
Management Fees	
Mortgage Interest	
Mortgage Payment	
Repairs/Maint	
Supplies	
Taxes (please supply County Tax Statement)	
Travel	
Utilites	
Other-specify	
Other-specify	
Other-specify	

**\*\*\* IF YOU SOLD THIS PROPERTY \*\*\***

1. If you sold a property this tax year, please supply the original purchase and the HUD closing documents.

**\*\*\* IF YOU PURCHASED THIS PROPERTY \*\*\***

2. If you purchased a property this tax year, please supply your purchase and HUD closing documents.

# AUTO EXPENSES PAGE

	Vehicle for Rental #1	Vehicle for Rental #2	Vehicle for Rental #3	Vehicle for Rental #4
Check if same vehicle as last year:				
If applicable, business it is used for:				
<b>PLEASE ENTER THE INFORMATION BELOW IF ADDING A NEW VEHICLE THIS YEAR</b>				
Year				
Make				
Model				
Purchase date				
Purchase price				
<b>PLEASE COMPLETE THE FOLLOWING INFORMATION FOR <u>ALL</u> VEHICLES</b>				
Odometer Reading - Jan 1				
Odometer Reading - Dec 31				
<b>Total Miles</b>				
<b>Business Miles</b>				
<b>Personal Miles</b>				
<b>Business Percentage</b>				
<b>ACTUAL EXPENSES</b>				
Fuel				
Oil Changes				
Maintenance/Repairs				
Insurance				
Lease Payments				
Loan Payments				
<b>OTHER</b>				
Parking and Tolls				
Ad Valorem Tax				